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December 1, 2021

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The Honorable Alan S. Trust United States Bankruptcy Court Eastern District of New York Alfonse M. D'Amato Federal Courthouse 290 Federal Plaza Central Islip, New York 11722

Re: In re: Orion HealthCorp, Inc., et al.

Howard Ehrenberg v. Abruzzi, John Petrozza, et al

Adv. Proc. No. 20-08052-AST

Dear Judge Trust:

Pursuant to November 16, 2021 Pre-trial Conference, the parties identify two mediators set forth below which the parties have consented to utilize for mediation in the present adversary. Costs for the mediation will be shared equally between the parties.

Mediators:

Leslie Berkoff, or Honorable Gerald E. Rosen (Ret.)

Very truly yours,

/s/ Jeffrey P. Nolan

Jeffrey P. Nolan

JPN:rlm

cc: Anthony F. Giuliano, Esq. (Via ECF)

(Counsel for Defendant, John Petrozza; Abruzzi Investments)

DOCS_LA:340885.1 65004/003